

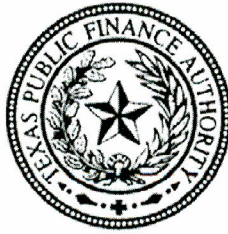


Texas Public Finance Authority
Annual Report of Nonfinancial Data
For the year ended
August 31, 2013

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Robert P. Coalter

PHYSICAL ADDRESS:

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December 30, 2013

The Honorable Rick Perry, Governor
John Keel, CPA, State Auditor
Ursula Parks, Director, Legislative Budget Board

Lady and Gentlemen:

The Texas Public Finance Authority ("TPFA") is pleased to submit its *Annual Report of Nonfinancial Data* for the year ended August 31, 2013, in compliance with TEX. GOV'T CODE ANN. § 2101.0115 and in accordance with the instructions for completing the Annual Report of Nonfinancial Data.

The accompanying report has not been audited and is considered to be independent of the TPFA's *Annual Financial Report*.

If you have any questions, please contact Ms. Pamela Scivicque at (512) 463-3141.

Sincerely,

A handwritten signature in blue ink, appearing to read "R. Coalter", is written over a faint, larger version of the signature.

Robert P. Coalter
Executive Director

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TABLE OF CONTENTS

HUB Strategic Plan Progress Report.....	3
Schedule of Professional/Consulting Fees and Legal Service Fees	4
Schedule of Itemized Purchases	5
Schedule of Recycled, Remanufactured and Environmentally Sensitive Purchases	6
Schedule of Appropriation Item Transfers	7
Schedule of Indirect Costs.....	8
Schedule of Bonded Employees.....	9
Schedule of Space Occupied	10
Schedule of Vehicles Purchased	12
Schedule of State-Owned or Leased Vehicles Used by State Employees.....	13

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TEXAS PUBLIC FINANCE AUTHORITY (347)
HUB Strategic Plan Progress Report
 For the fiscal year ended August 31, 2013

(Source: Texas Government Code, Title 10, Subtitle D, Section 2161.124)

Goal = Strategic Plan HUB Goal Actual = % Spent with HUBs from HUB Report	Actual for FY12*	Actual for FY13*	Goal for FY14**
Heavy Construction Other than Building Contracts	0.00%	0.00%	0.00%
Building Construction, Including General Contractors and Operative Builders Contracts	0.00%	0.00%	0.00%
Special Trade Construction Contracts	0.00%	0.00%	0.00%
Professional Services Contracts	0.00%	0.00%	23.60%
Other Service Contracts	0.00%	0.00%	24.60%
Commodities Contracts	79.30%	38.08%	21.00%

* Actual = Percent spent with HUBs from HUB report

** Goal = Strategic Plan HUB Goal 2013-2017

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Professional/Consulting Fees and Legal Service Fees
For the fiscal year ended August 31, 2013

NAME	TYPE OF SERVICE	AMOUNT
PROFESSIONAL/CONSULTING FEES		
Barclays Capital Inc	Remarketing Services	259,409.13
Deutsche Bank Trust Co Americas	Paying Agent Services	17,835.00
Fitch Inc	Rating Services	6,000.00
First Southwest Co	Financial Advisory Services	4,800.00
Goldman Sachs & Co	Remarketing Services	94,215.49
Jefferies & Co Inc	Remarketing Services	24,662.19
JPMSI Cash Management	Remarketing Services	12,879.34
Leucadia National Co	Remarketing Services	30,170.53
Moodys Investors Service	Rating Services	46,500.00
PFM Asset Management LLC	Arbitrage Computation Services	37,250.00
Sumitomo Mitsui Banking Corp	Liquidity Services	281,917.81
Texas Comptroller of Public Accounts	Liquidity Services	425,822.32
USBank	Paying Agent Services	7,646.00
Wells Fargo Bank NA	Liquidity Services	64,015.10
Workers Assistance Program Inc*	Consultant Services	1,291.44
	Total, Professional/Consulting Fees	\$ 1,314,414.35
LEGAL SERVICE FEES		
Fulbright & Jaworski	Bond Counsel Services	34,421.80
Office of The Attorney General	Bond Transcript Filing Fees	27,250.00
	Total, Legal Service Fees	\$ 61,671.80
	Total, Professional/Consulting Fees and Legal Service Fees	\$ <u>1,376,086.15</u>

Note: Exclusive of () items identified above, amounts include payment for bond Costs of Issuance and ongoing bond administration, each of which are procured under the Authority's enabling statute TX Gov't Code Ch. 1232.*

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Itemized Purchases (Proprietary)
For the fiscal year ended August 31, 2013

<u>NAME</u>	<u>COMMODITY/SERVICE PROCURED</u>	<u>PROPRIETARY JUSTIFICATION</u>	<u>AMOUNT</u>
Fish Fish and Long	Subscription Service	Available Only Through Publisher	4,500.00
Lexis Nexis	Reference Materials	Available Only Through Publisher	129.94
Municipal Advisory Council	Membership/Subscription	Available Only Through Provider	4,200.00
Quorum Report	Subscription Service	Available Only Through Publisher	325.00
Sage Software Inc	Accounting Software	Agency USAS Interface/Available Only Through Provider	3,652.04
Texas State Directory Press	Subscription Service	Available Only Through Publisher	42.45
Texas Weekly	Subscription Service	Available Only Through Publisher	467.00
The Wall Street Journal	Subscription Service	Available Only Through Publisher	903.60
		Total, Proprietary Purchases	\$ <u>14,220.03</u>

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Recycled, Remanufactured and Environmentally
Sensitive Purchases
For the fiscal year ended August 31, 2013

TX Gov't Code, Section 2155.448 - Reporting requirement repealed, S.B. 59, 83rd Legislature, R.S. 2013, effective 9/1/2013

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Appropriation Item Transfers
 For the fiscal year ended August 31, 2013

ITEM OF APPROPRIATION			TRANSFERS-IN	TRANSFERS-OUT	NET TRANSFERS
Goal: Finance Capital Projects					
Strategies					
A.1.1.	13001	Analyze Financings	\$ -	\$ -	0.00
A.2.1.	13002	Manage Bond Proceeds	-	-	0.00
A.2.2.	23029	G.O. Bond Debt Service- HB 1025	-	(22,601,012.00)	(22,601,012.00)
	33101	G.O. Bond Debt Service- HB 1025	22,601,012.00	-	22,601,012.00
	23029	G.O. Bond Debt Service- HB 10	-	(3,000,000.00)	(3,000,000.00)
	30010	G.O. Bond Debt Service- HB 10-Art I	1,500,000.00	-	1,500,000.00
	30010	G.O. Bond Debt Service- HB 10-Art V	1,500,000.00	-	1,500,000.00
Total, Goal A: (Finance Capital Projects)			\$ 25,601,012.00	\$ (25,601,012.00)	-
Net Appropriation Item Transfers			\$ 25,601,012.00	\$ (25,601,012.00)	-

NOTE: This schedule does not include Benefit Replacement Pay transfers or Rider Reduction transfers.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Indirect Cost Schedule
For the fiscal year ended August 31, 2013

INDIRECT COST	AMOUNT
A. Payroll-Related Costs	
FICA Employer Matching Contribution	\$ 55,799.97
Group Health Insurance	91,924.17
Retirement	49,152.45
Unemployment	<u>-</u>
Total, Payroll-Related Costs	\$ 196,876.59
Workers' Compensation Payments	\$ -
Benefit Replacement Pay (BRP)	<u>7,188.02</u>
Total, Workers' Compensation and BRP	7,188.02
B. Indirect Costs	
Bond Debt Service Payments	
TFC	\$ 55,194.00
TPFA	-
Other (if applicable)	<u>-</u>
Total, Indirect Costs	55,194.00
C. Indirect Costs - Statewide Cost Allocation Plan	
Building Depreciation	\$ 13,445.00
Equipment Depreciation	-
(304) CPA Administration	-
CPA Fiscal and ITD	11,386.00
CPA Purchasing & Support (TPASS)	6,803.00
CPA Rebates	(344.00)
CPA Rebates (Correct FY 2012)	(30.00)
(313) Dept of Information Resources	76.00
(313) DIR Roll Forward Adjustment	(55.00)
DPS Capitol Security	4,176.00
(303) TFC Admin	-
TFC Planning & Asset Management	17,290.00
TFC Fac Const & Space Mgmt	(189.00)
Governor Budget & Planning	973.00
(809) State Preservation Brd	-
Total, Indirect Costs - Statewide Cost Allocation Plan	<u>53,531.00</u>
TOTAL, INDIRECT COSTS	<u>\$ 312,789.61</u>

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Bonded Employees
For the fiscal year ended August 31, 2013

<u>EMPLOYEE</u>	<u>TITLE</u>	<u>SURETY COMPANY</u>	<u>BOND AMOUNT</u>
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The Authority does not purchase surety bonds for its employees.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Space Occupied (Continued)
For the fiscal year ended August 31, 2013

<u>LOCATION</u>	<u>ADDRESS</u>	<u>LESSOR</u>	<u>LEASE NO.</u>	<u>TYPE</u>	<u>USABLE SQUARE FEET</u>
State Owned Buildings:					
WPC Building	300 West 15th Street, Ste 411 Austin, TX	N/A	N/A	N/A	<u>4,095</u>
Subtotal, State Owned Buildings					4,095
Free Space:					
None	N/A	N/A	N/A	N/A	<u>-</u>
Subtotal, Free Space					-
Leased Space:					
None	N/A	N/A	N/A	N/A	<u>-</u>
Subtotal, Leased Space					-
Total, Space Occupied					<u><u>4,095</u></u>

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Space Occupied (Concluded)
 For the fiscal year ended August 31, 2013

FTEs	RENTAL PER MONTH		ANNUAL COST	COMMENTS
	COST PER SQ FT	MONTHLY COST		
10.506	-	-	-	Agency is exempt from complying with 153 sq.ft. per employee pursuant to Section 2165.104(c)(1)
10.506	-	-	-	
-	-	-	-	None
-	-	-	-	
-	-	-	-	None
-	-	-	-	
10.506	-	-	-	

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Vehicles Purchased
For the fiscal year ended August 31, 2013

<u>MAKE</u>	<u>MODEL</u>	<u>USE</u>	<u>EFFICIENCY RATING</u>	<u>PURCHASE PRICE</u>
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The Authority does not purchase passenger vehicles.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of State-Owned or Leased Vehicles Used by State Employees
For the fiscal year ended August 31, 2013

<u>EMPLOYEE</u>	<u>TITLE</u>	<u>STATE-OWNED</u>	<u>STATE-LEASED</u>
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The Authority does not own or lease vehicles for employee use.

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